

AccretivPlus HealthCare Portfolio Limited
(Incorporated in Seychelles on 5 October
2015) (IBC Registration Number 173190)
("the Company")
(Share code: ACCPLUS)
ISIN: SC4620DCED63

Issuances by way of an offer for subscription at a subscription price of USD 1.00 per share in terms of the Listing Particulars dated 26 October 2023. Please refer to the instructions below before completing this application form.

Uncertificated Shares

The Shares will be allocated to successful investors in uncertificated form only. Accordingly, all successful investors must open an account via the orbvest.com or accretivplus.com platform with PKF Capital Markets or appoint a broker to receive and hold the Uncertificated Shares on their behalf.

Investors should complete this application form in respect of a fresh issue and hand deliver, email or complete online:

The MERJ EXCHANGE member with whom they have an account; Or	
If posted or hand delivered: 105 First Floor, Waterside Property, Eden Island, Seychelles	If e-mailed: The Company support@orbvest.com

Investors must contact their broker and advise them that they have submitted the application form as instructed above. Pursuant to the subscription form investors must make arrangements with their broker for payment to be made in respect of the Shares applied for in terms of the Pricing Supplement.

Conditions precedent

Each fresh issue is subject to a minimum subscription and under the discretion of the directors of the Company.

Reservation of rights

The directors of the Company reserve the right to refuse any application(s), either in whole or in part, or to pro-rate any or all application(s) (whether or not received timeously) in any manner as they may, in their sole and absolute discretion, determine.

The directors of the Company reserve the right to accept or reject, either in whole or in part, any subscription form should the terms contained in the Pricing Supplement and Program Memorandum, of which this application form forms part, and the instructions herein not be properly complied with. The directors of the Company reserve the right to close subscriptions at their sole and absolute discretion.

TO: THE DIRECTORS
AccretivPlus Healthcare Portfolio Limited

I/We, the undersigned, confirm that I/we have full legal capacity to contract and, having read the Listing Particulars dated 26 October 2023, hereby irrevocably apply for and request you to accept my/our subscription for the undermentioned number of shares with the Company at a price of USD 1.00;

1. I/We wish to receive my/our allocated shares in uncertificated form and will provide appropriate instructions to my/our broker with regard to the subscription herein and the payment thereof. I/We accept that payment in respect of these Shares will be on a delivery versus payment basis. I acknowledge that I have read and understand the Listing Particulars of the Company. [Link to listing particulars and subsequent information.](#)

Disclaimer Notice: The information contained in this communication, including attachments, is not to be construed as advice unless specifically referred to as "Advice". Moreover, this communication does not constitute an offer to sell or the solicitation of an offer to buy.

This correspondence and any accompanying attachments may contain confidential and proprietary information. This information is private and protected by law and, accordingly, if you are not the intended recipient, you are requested to dispose of this entire communication immediately and are hereby notified that any disclosure, copying or distribution of or taking any action based on this information is prohibited.

PKF Capital Markets (Seychelles) Limited is a member firm of the PKF International Limited family of legally independent firms. PKF Capital Markets (Seychelles) Limited is a licensed Securities Dealer (SD001) and a licensed Seychelles Fund Administrator (FA007) with the Financial Services Authority of Seychelles and a member of MERJ Securities Exchange.

2. Auto Reinvestment

I/We hereby confirm that dividends earned must be reinvested in the next available fresh issue, until otherwise communicated.

Auto Reinvestment	YES		NO	
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The **Auto Reinvestment** can be canceled at any point by logging into your profile and by deselecting the auto reinvestment block.

Dated _____ Telephone number _____

Signature _____

Assisted by (where applicable)

Surname of individual or name of corporate body	
Full names (if individual)	
Total number of ordinary shares applied for:	

Required information must be completed by a MERJ member.

Broker Name	PKF Capital Markets (Seychelles) Limited
Account Number	

Instructions:

1. Subscriptions may be made on this subscription form only for a single addressee acting as subscriber. Copies or reproductions of the subscription form will be accepted at the discretion of the directors of the Company.
2. Subscriptions are irrevocable and may not be withdrawn once submitted.
3. Please refer to the terms and conditions of the Listing Particulars. Subscribers should consult their broker or other professional advisor if in any doubt as to the correct completion of this subscription form.
4. Subscribers who have appointed a broker must advise their broker in terms of the custody agreement entered into between them and their broker. Payment will be made on a delivery versus payment basis.
5. New shares will be allocated on 16 February, 16 May, 16 August and 16 November of each year. Interest will be earned for each full month until the shares have been allocated.
6. No receipts will be issued for application forms.
7. No alterations on this application form will be accepted.

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